

Market Mood



20th March 25

Market Mood



LTP	22907.60
R1	23000
R2	23150
S1	22800
S2	22600

- Nifty opened the session with modest gains at higher levels but faced initial selling pressure, dropping approximately 60 points before finding strong support at the 22,800 level. As the session progressed, the index recovered and traded sideways to positive, closing 73 points higher than the previous close. This reflects a positive sentiment in the market.
- The index is currently trading above both the 9 and 20 EMA, reinforcing a positive near-term outlook. The RSI, currently at 56, is gradually trending higher, further supporting the ongoing upward momentum
- For today's session, the outlook remains positive as long as the index sustains above the previous day's high of 22940. Immediate resistance is seen at the 23,000 level, which aligns with the 50 EMA, followed by 23,150. Traders should watch these levels closely for potential breakout or reversal signals.



LTP	49702.60
R1	49880
R2	50000
S1	49500
S2	49253

- Bank Nifty started the session with modest gains but faced early selling pressure, finding strong support near the 49,400 level. After rebounding, the index traded in a range with a slightly positive bias, closing marginally higher at 49,702. This price action indicates a bullish outlook.
- The index is currently trading above 9 & 20 EMA on hourly scale indicating positive outlook. The RSI is currently positioned at 60 indicating positive momentum and supporting the current up move.
- For today's session, the outlook remains positive as long as Bank Nifty holds above the 49,700 level. A break above 49,880 could trigger further upside toward the 50,000 mark. On the downside, immediate support is placed at 49,500 followed by 49,253.

Global Market:

	Dow Jones <small>CFD</small>	41,964.63	383.32	0.92
	20 Mar, 2025 01:29 IST			
	S&P 500 <small>CFD</small>	5,675.29	60.63	1.08
	20 Mar, 2025 01:29 IST			
	Nasdaq <small>CFD</small>	17,750.79	246.67	1.41
	20 Mar, 2025 01:29 IST			
	FTSE	8,706.66	1.43	0.02
	19 Mar, 2025 22:20 IST			
	CAC	8,171.47	56.90	0.70
	19 Mar, 2025 22:20 IST			
	DAX	23,288.06	-92.64	-0.40
	19 Mar, 2025 22:45 IST			

Sentiment Gauge



Sideways to Positive

FII - DII Activities:

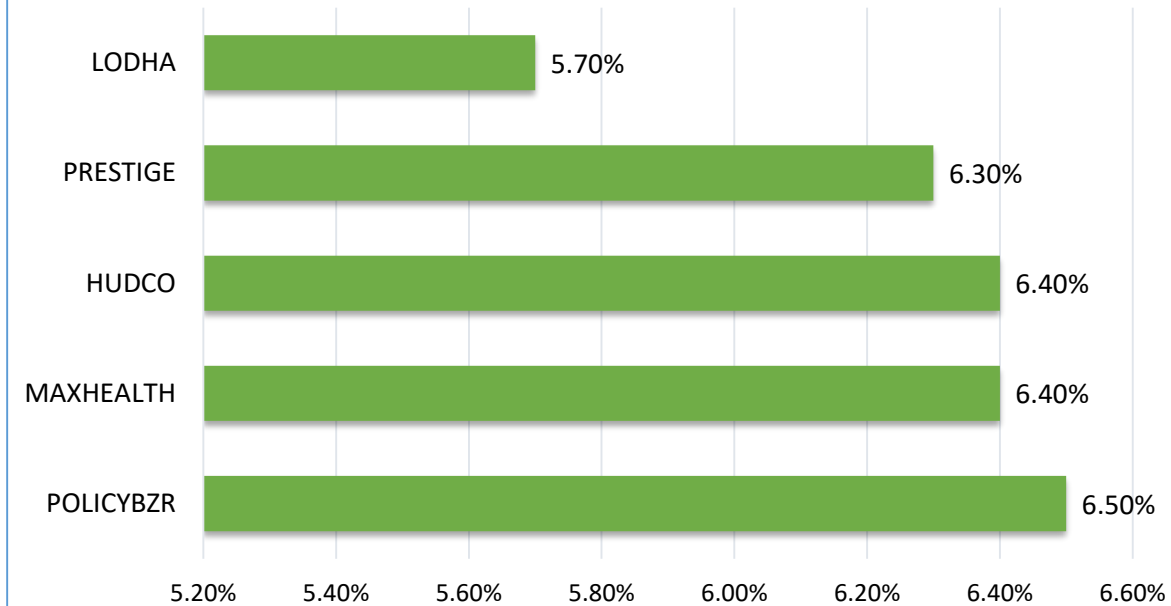
Activity	FII (Cr)	DII (Cr)
Cash	-1096.50	2140.76
Adv/Dec		
Advance	Decline	A/D Ratio
186	35	5.31

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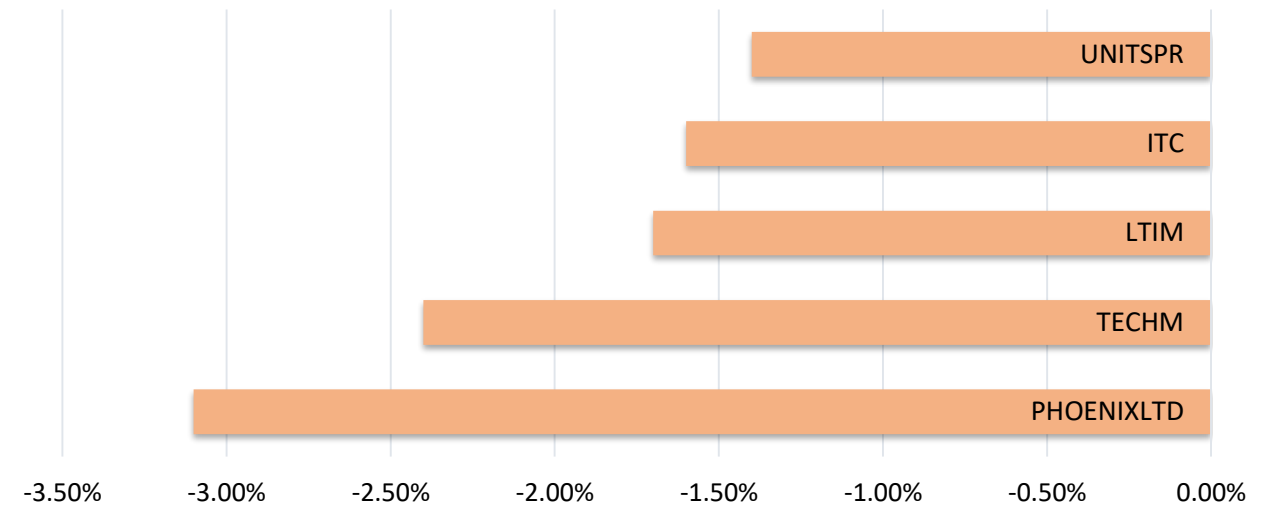
Market Mood



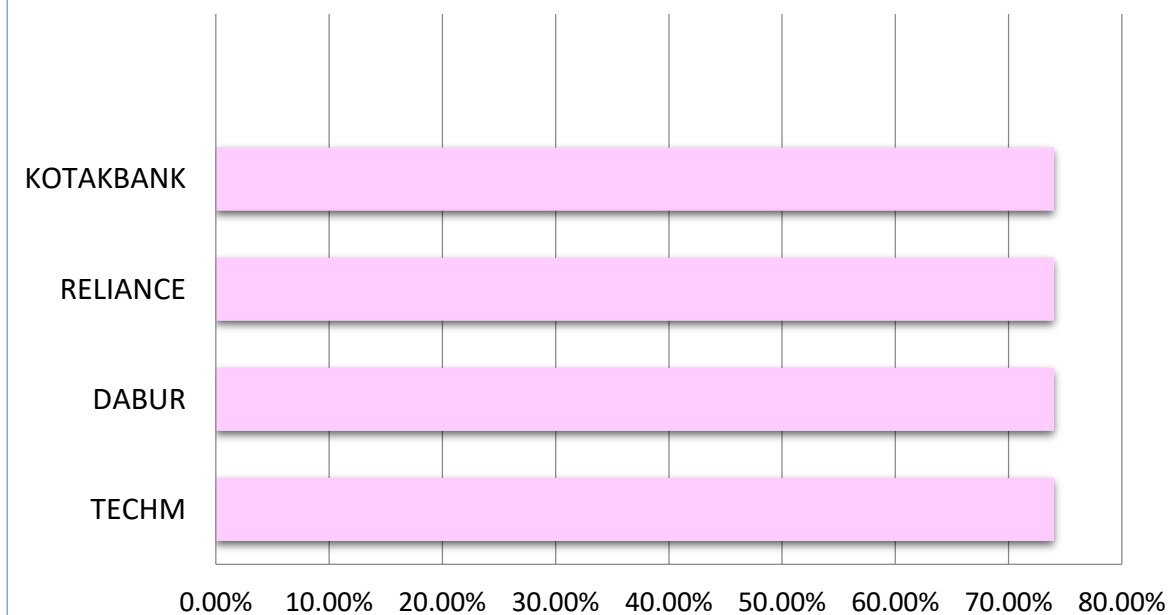
PRICE UP



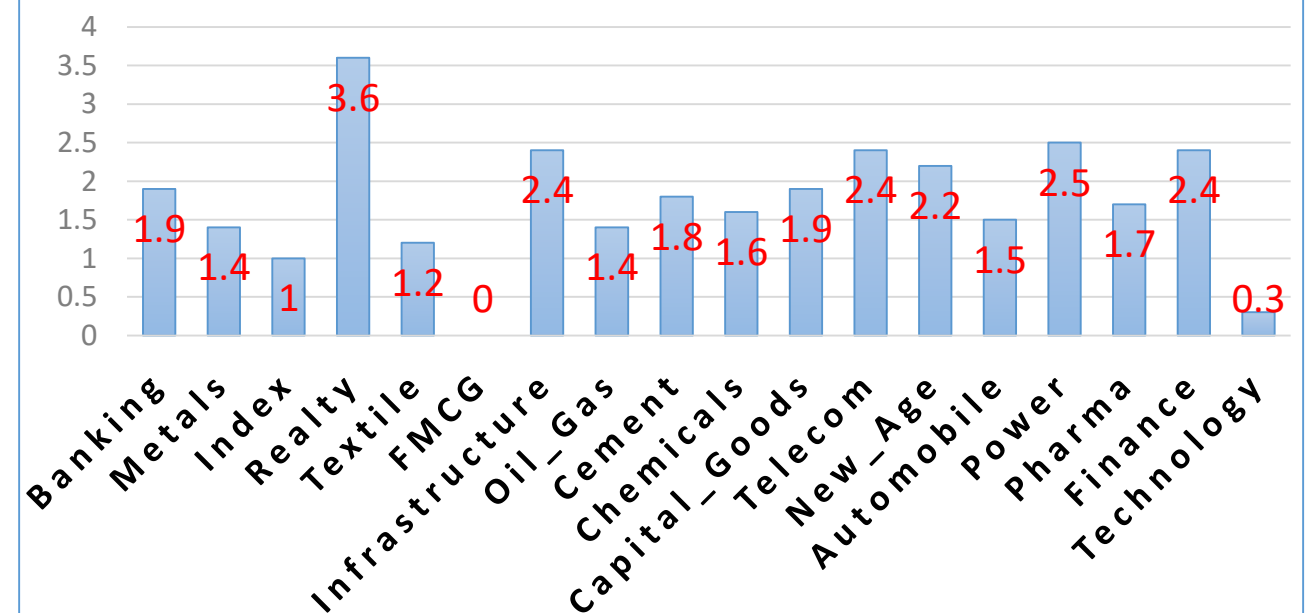
PRICE DOWN



DELIVERY HEAVY



SECTOR



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Call OF THE DAY



Chambal Fertilizers (Intraday pick)

Buy above: 589 SL : 583 TGT : 601

Chambal Fertilizers has successfully broken its 52-week high and is forming a higher-high structure, signaling strong upward momentum. The stock has closed above its recent swing high. The 21 EMA is trending upward and positioned below the price, reinforcing bullish outlook. Additionally, RSI is at 60.28 and rising, further indicating strong buying momentum.

Delivery Call



APL Apollo (delivery pick)

Buy above: 1494 SL : 1439 (daily closing basis) TGT : 1605

On the daily timeframe, APL Apollo has successfully broken out of a flag pattern with a strong bullish candle and high volume, indicating a potential uptrend. The 21 EMA is trending upward and positioned below the price, confirming a bullish trend. Additionally, RSI is at 57.18 and rising, further supporting strong buying momentum.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	22,907.60	73.3	0.32	22,994	23081.03	22,820.89	22,734.17
SHRIRAMFIN	667.4	25.1	3.91	695	721.8818	640.16	612.92
HDFCLIFE	665.1	24.55	3.83	684	702.4028	646.45	627.80
APOLLOHOSP	6,430.00	183.2	2.93	6,572	6714.033	6,287.98	6,145.97
TATASTEEL	158.54	3.88	2.51	161	164.1335	155.74	152.95
POWERGRID	276.7	5.9	2.18	282	288.1718	270.96	265.23
ULTRACEMCO	10,930.00	231.9	2.17	11,112	11293.94	10,748.03	10,566.06
SBILIFE	1,487.00	29.5	2.02	1,511	1535.282	1,462.86	1,438.72
WIPRO	265.9	4.65	1.78	272	278.4946	259.60	253.31
COALINDIA	395.75	6.45	1.66	402	408.841	389.20	382.66
BEL	289.98	4.67	1.64	296	301.5307	284.20	278.43
GRASIM	2,460.00	38.35	1.58	2,490	2520.389	2,429.81	2,399.61
INDUSINDBK	691.95	10.5	1.54	705	719.0185	678.42	664.88
LT	3,318.00	47.3	1.45	3,360	3401.195	3,276.40	3,234.80
BPCL	265.6	3.42	1.3	268	271.2308	262.78	259.97
BAJAJ-AUTO	7,711.25	97.85	1.29	7,818	7925.65	7,604.05	7,496.85
JSWSTEEL	1,031.00	12.95	1.27	1,050	1069.63	1,011.68	992.37
SBIN	745.05	8.35	1.13	753	761.7378	736.71	728.36
ADANIPORTS	1,171.70	12.9	1.11	1,191	1209.688	1,152.71	1,133.71
NTPC	340.6	3.25	0.96	346	350.6496	335.58	330.55
RELIANCE	1,248.00	9.2	0.74	1,258	1268.795	1,237.60	1,227.21
HDFCBANK	1,743.95	11.75	0.68	1,757	1771.041	1,730.40	1,716.86
DRREDDY	1,171.00	7.3	0.63	1,185	1198.168	1,157.42	1,143.83
AXISBANK	1,051.50	6.25	0.6	1,062	1071.755	1,041.37	1,031.25
TATACONSUM	952	5.15	0.54	962	972.1754	941.91	931.82

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
ICICIBANK	1,316.00	6.15	0.47	1,326	1336.906	1,305.55	1,295.09
BHARTIARTL	1,635.00	7.7	0.47	1,646	1656.117	1,624.44	1,613.88
ADANIENT	2,316.90	8.4	0.36	2,340	2362.588	2,294.06	2,271.21
ONGC	232.85	0.73	0.31	235	237.5813	230.48	228.12
ASIANPAINT	2,281.00	7.05	0.31	2,294	2306.539	2,268.23	2,255.46
TATAMOTORS	681.05	1	0.15	687	692.0811	675.53	670.02
BAJFINANCE	8,693.25	10.75	0.12	8,837	8980.263	8,549.74	8,406.24
HINDUNILVR	2,198.95	-2.45	-0.11	2,211	2223.747	2,186.55	2,174.15
HINDALCO	697	-0.85	-0.12	706	714.7391	688.13	679.26
TITAN	3,077.00	-4.7	-0.15	3,101	3124.93	3,053.04	3,029.07
BAJAJFINSV	1,841.00	-3.65	-0.2	1,857	1873.721	1,824.64	1,808.28
M&M	2,785.00	-6.4	-0.23	2,819	2852.83	2,751.09	2,717.17
EICHERMOT	5,105.00	-22.4	-0.44	5,164	5223.102	5,045.95	4,986.90
TRENT	5,233.00	-27.25	-0.52	5,301	5368.34	5,165.33	5,097.66
KOTAKBANK	2,021.95	-12.05	-0.59	2,043	2064.006	2,000.92	1,979.89
BRITANNIA	4,740.05	-28.25	-0.59	4,828	4915.996	4,652.08	4,564.10
CIPLA	1,499.45	-9.2	-0.61	1,513	1525.614	1,486.37	1,473.29
HEROMOTOCO	3,539.95	-24.7	-0.69	3,591	3643.02	3,488.41	3,436.88
HCLTECH	1,547.00	-11.2	-0.72	1,573	1598.551	1,521.22	1,495.45
NESTLEIND	2,185.00	-17.05	-0.77	2,207	2228.091	2,163.45	2,141.91
MARUTI	11,615.00	-99.55	-0.85	11,737	11859.86	11,492.57	11,370.14
SUNPHARMA	1,732.65	-15.15	-0.87	1,749	1765.001	1,716.47	1,700.30
INFY	1,589.10	-20.25	-1.26	1,614	1638.4	1,564.45	1,539.80
TCS	3,505.00	-47.45	-1.34	3,570	3634.33	3,440.34	3,375.67
ITC	403.4	-5.7	-1.39	409	414.6092	397.80	392.19
TECHM	1,397.50	-33.15	-2.32	1,425	1452.474	1,370.01	1,342.53
TRENT	5,740.00	-395.1	-6.44				

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